

Daily Derivatives & Market Report

CONTENTS

Page No.	Particulars
2	Market Summary
3	Nifty Futures – Derivatives Snap
4	Bank Nifty Futures – Derivatives Snap
5	Activity in Nifty Options
6	What do Nifty Technical suggest
7	Derivative Analysis
8	Disclaimer

Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12130	12069	12099	12134	12165	12200	Neutral	Buy	Buy
Sensex	41199	40987	41093	41214	41320	41441	Neutral	Buy	Buy
Nifty Futures	12121	12046	12084	12133	12170	12220	Neutral	Buy	Buy
Bank Nifty	30877	30685	30781	30932	31028	31179	Sell	Neutral	Buy
CNX IT	16479	16377	16428	16503	16554	16629	Buy	Buy	Neutral
CNX Midcap	18273	18137	18205	18310	18378	18482	Buy	Buy	Neutral
CNX Small Cap	6328	6273	6300	6346	6373	6418	Buy	Buy	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	41198.66	231.80	0.57
NIFTY	12129.50	73.70	0.61
MIDCAP	15754.41	76.74	0.49
SMLCAP	14840.69	18.41	0.12
BSEFMC	11896.51	169.36	1.44
AUTO	18462.94	143.07	0.78
POWER	1939.48	14.46	0.75
REALTY	2512.52	13.08	0.52
BSE IT	16233.50	59.88	0.37
BANSEX	35264.05	102.88	0.29
OILGAS	14569.78	47.64	0.33
METAL	9853.20	84.13	0.86

Currency Futures	Close	Pre. Pts	% Chg
29-Jan-19 USD-INR	71.20	-0.16	-0.22
29-Jan-19 EUR-INR	78.41	-0.22	-0.27
29-Jan-19 GBP-INR	92.71	-0.13	-0.14
29-Jan -19 JPY-INR	65.24	-0.34	-0.52

Advance/ Decline	Adv	Dec	Un Ch.
NSE	989	833	135
BSE	1268	1246	165

FII/DII Capital Mkt*	Buy	Sell	Net
FII	5012	6027	(1014)
DII	4663	3142	1521

*NOTE: - FII AND DII data figure is provisional

Market Commentary

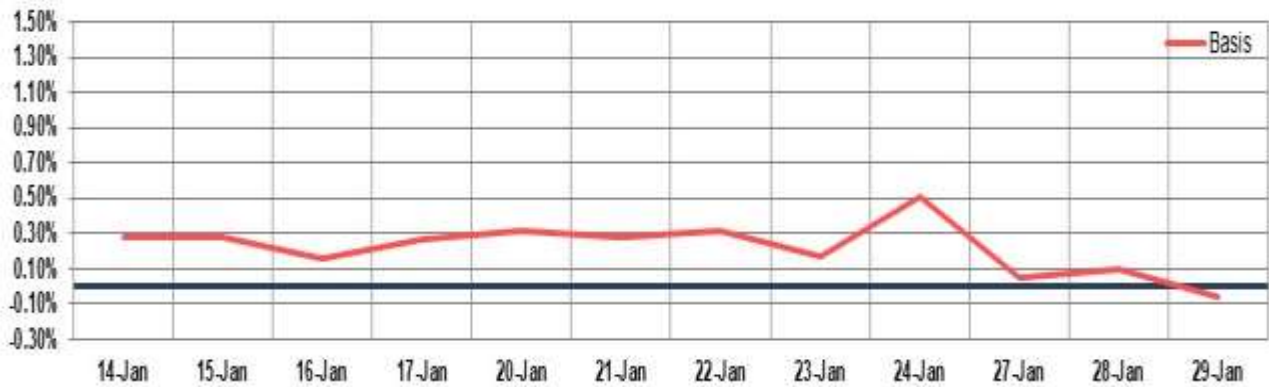
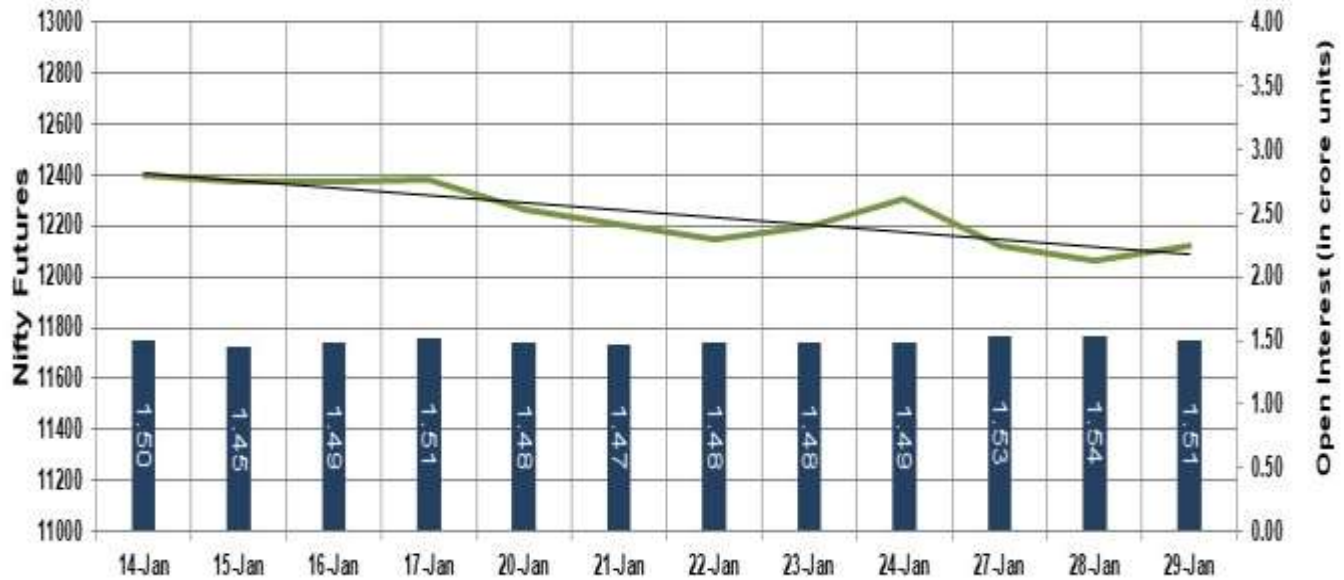
Indian stock markets traded firmly in green on Wednesday and ended with gains of over half a percent, on hopes of an economic revival in the upcoming budget. Both the S&P BSE Sensex and the NSE Nifty 50 settled above crucial 41,200 and 12,100 levels, respectively. The day began on strong note, as traders got encouragement with report that in order to protect prudent commercial decision of bankers, the government has taken a slew of decisions, including doing away with personal responsibilities of MD and CEO of PSBs for compliance in dealing with large value frauds committed by bank officials. Powers have been delegated by Department of Financial Services (DFS) to the Boards of public sector lenders to put in place a suitable mechanism for ensuring compliance of the various timelines laid down in RBI and CVC circulars.

The market breadth remained optimistic with NITI Aayog CEO Amitabh Kant's statement that the goal of India becoming a \$5 trillion economy is achievable even as it's a tough task. However, the states would have to play a critical role for the national economy to meet the challenging target. Traders also found support with report that India and the US are likely to finalize a trade deal pegged above \$10 billion (over Rs 71,200 crore) in February. Adding some solace, the commerce ministry said that India has pitched for elimination of trade-distorting subsidies on agriculture and ensuring differential treatment to developing countries by the WTO members.

Market TO	Current	Previous	Net%
BSE CASH	2230	2384	(6)
NSE CASH	38134	38821	(2)
NSE FO	1736105	1565782	11

FII Derivatives	Buy	Sell	Net
Ind. Futures	7416.84	6976.53	440
Ind. Options	176210	174436	(425)
Stk. Futures	21653	21305	891
Stk. Options	3479.07	3457.22	22

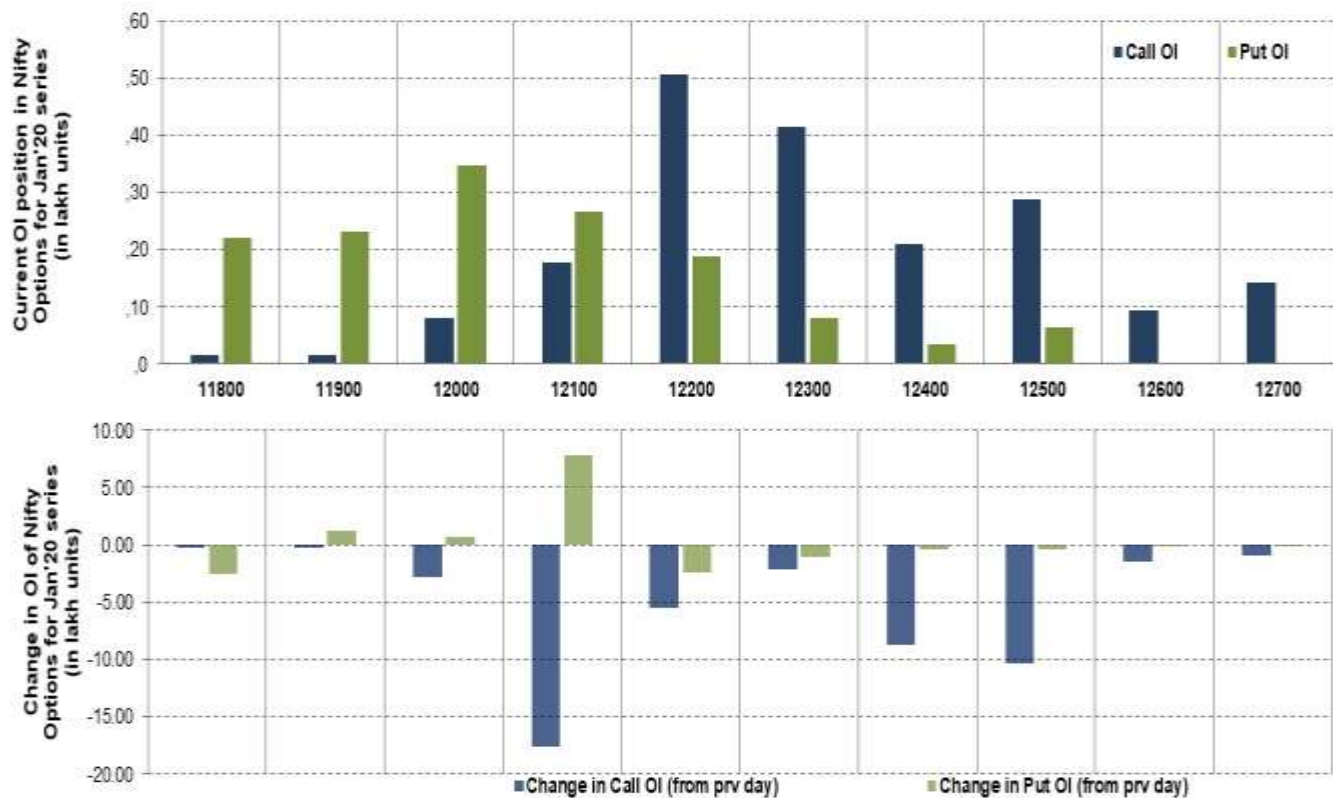
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,200 SP from the Jan month expiry was the most active call with a reduction of 0.55 million in open interest.
- Among Nifty puts, 12,000 SP from the Jan month expiry was the most active put with an addition of 0.10 million open interests.
- The maximum OI outstanding for Calls was at 12,200 SP (5.10mn) and that for Puts was at 12,000 SP (3.50mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 29/01/20
Avg Avg



Nifty Cash prices have settled at 12129.50 up by 0.61 percent from the previous close. On the upper side it has resistance of 12180 and 12230 levels, while lower side it has support of 12080 and 12000 levels. Intraday traders should be cautious and take position accordingly.

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